



【表】主要航路のコンテナ荷動き量と運賃指数（2023年7月25日現在）

|       |        | 北米航路       |           |                  |           |           |                  | 欧州航路       |           |                  |           |           |                  |       |
|-------|--------|------------|-----------|------------------|-----------|-----------|------------------|------------|-----------|------------------|-----------|-----------|------------------|-------|
|       |        | アジア⇒米国     |           |                  | 米国⇒アジア    |           |                  | アジア⇒欧州     |           |                  | 欧州⇒アジア    |           |                  |       |
|       |        | 荷動き量       | 伸び率       | 運賃指数<br>(Drewry) | 荷動き量      | 伸び率       | 運賃指数<br>(Drewry) | 荷動き量       | 伸び率       | 運賃指数<br>(Drewry) | 荷動き量      | 伸び率       | 運賃指数<br>(Drewry) |       |
|       |        | TEU        | %         | ドル/40ft          | TEU       | %         | ドル/40ft          | TEU        | %         | ドル/40ft          | TEU       | %         | ドル/40ft          |       |
| 年別    | 2018年  | 17,880,556 | 8.1       | 2,268            | 6,777,879 | -0.3      | 888              | 16,186,600 | 2.0       | 1,917            | 7,650,506 | -3.1      | 1,239            |       |
|       | 2019年  | 17,643,925 | -1.3      | 2,172            | 6,861,427 | 1.2       | 948              | 16,672,452 | 3.0       | 1,923            | 8,173,171 | 6.8       | 1,131            |       |
|       | 2020年  | 18,399,268 | 4.3       | 3,155            | 6,557,430 | -4.4      | 990              | 15,768,536 | -5.4      | 2,570            | 8,209,681 | 0.4       | 1,692            |       |
|       | 2021年  | 20,892,354 | 13.5      | 9,454            | 6,032,954 | -8.0      | 1,628            | 17,068,801 | 8.2       | 11,339           | 7,750,954 | -5.6      | 2,338            |       |
|       | 2022年  | 21,116,099 | 1.1       | 8,512            | 5,706,004 | -5.4      | 1,721            | 15,395,242 | -9.8      | 9,199            | 6,727,690 | -13.2     | 2,050            |       |
| 四半期別  | 2020年  | 1-3月       | 3,765,006 | -8.8             | 2,112     | 1,684,043 | -2.4             | 957        | 3,509,307 | -11.9            | 2,245     | 1,894,252 | -0.9             | 1,433 |
|       |        | 4-6月       | 3,907,228 | -10.0            | 2,375     | 1,600,846 | -15.8            | 992        | 3,681,162 | -15.2            | 1,987     | 1,988,853 | -4.3             | 1,704 |
|       |        | 7-9月       | 5,239,569 | 8.8              | 3,639     | 1,597,908 | -4.1             | 972        | 4,385,073 | 2.1              | 2,185     | 2,127,157 | 2.6              | 1,775 |
|       |        | 10-12月     | 5,487,465 | 25.9             | 4,493     | 1,674,633 | -0.3             | 1,038      | 4,192,994 | 3.5              | 3,864     | 2,199,419 | 4.2              | 1,858 |
|       | 2021年  | 1-3月       | 5,249,158 | 39.4             | 5,312     | 1,691,230 | 0.4              | 1,189      | 4,048,228 | 15.4             | 8,454     | 1,992,561 | 5.2              | 2,191 |
|       |        | 4-6月       | 5,273,267 | 35.0             | 7,545     | 1,593,463 | -0.5             | 1,711      | 4,337,015 | 17.8             | 9,601     | 2,041,427 | 2.6              | 2,356 |
|       |        | 7-9月       | 5,288,368 | 0.9              | 13,360    | 1,396,643 | -12.6            | 1,809      | 4,248,586 | -3.1             | 13,636    | 1,904,052 | -10.5            | 2,418 |
|       |        | 10-12月     | 5,081,561 | -7.4             | 11,599    | 1,351,618 | -19.3            | 1,802      | 4,434,972 | 5.8              | 13,667    | 1,812,914 | -17.6            | 2,387 |
|       | 2022年  | 1-3月       | 5,525,982 | 5.3              | 11,687    | 1,414,015 | -16.4            | 1,821      | 4,019,436 | -0.7             | 13,332    | 1,733,320 | -13.0            | 2,393 |
|       |        | 4-6月       | 5,687,445 | 7.9              | 10,446    | 1,493,700 | -6.3             | 1,816      | 3,983,201 | -8.2             | 10,835    | 1,685,527 | -17.4            | 2,299 |
|       |        | 7-9月       | 5,490,495 | 3.8              | 7,953     | 1,373,850 | -1.6             | 1,758      | 3,849,978 | -9.4             | 8,718     | 1,628,566 | -14.5            | 2,200 |
|       |        | 10-12月     | 4,412,177 | -13.2            | 3,963     | 1,424,439 | 5.4              | 1,490      | 3,542,627 | -20.1            | 3,912     | 1,680,277 | -7.3             | 1,309 |
| 2023年 | 1-3月   | 3,978,477  | -28.0     | 2,962            | 1,540,873 | 9.0       | 1,425            | 3,803,878  | -5.4      | 2,498            | 1,556,254 | -10.2     | 1,054            |       |
|       | 4-6月   | 4,692,740  | -17.5     | 2,158            |           |           |                  |            |           | 2,130            |           |           | 817              |       |
|       | 7-9月   |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
|       | 10-12月 |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
| 月別    | 2021年  | 1月         | 1,829,223 | 18.4             | 5,438     | 545,276   | -2.2             | 1,184      | 1,487,451 | -4.0             | 8,961     | 615,698   | -2.2             | 2,246 |
|       |        | 2月         | 1,520,890 | 26.6             | 5,480     | 520,645   | -8.5             | 1,252      | 1,159,728 | 71.5             | 8,612     | 640,919   | 0.8              | 2,120 |
|       |        | 3月         | 1,899,045 | 86.4             | 5,017     | 625,309   | 12.1             | 1,130      | 1,401,049 | 9.2              | 7,788     | 735,944   | 17.1             | 2,208 |
|       |        | 4月         | 1,764,859 | 32.4             | 5,626     | 558,165   | 2.9              | 1,685      | 1,422,095 | 24.4             | 8,090     | 675,731   | 4.6              | 2,309 |
|       |        | 5月         | 1,840,036 | 48.8             | 7,034     | 554,625   | 3.3              | 1,657      | 1,442,062 | 20.0             | 9,337     | 705,415   | 1.2              | 2,357 |
|       |        | 6月         | 1,668,372 | 24.7             | 9,976     | 480,673   | -7.8             | 1,790      | 1,472,858 | 10.3             | 11,375    | 660,281   | 2.2              | 2,403 |
|       |        | 7月         | 1,814,437 | 9.7              | 12,444    | 453,622   | -13.7            | 1,791      | 1,436,079 | -0.8             | 13,087    | 669,036   | -9.1             | 2,445 |
|       |        | 8月         | 1,763,122 | -3.4             | 13,900    | 508,686   | -3.5             | 1,836      | 1,436,834 | -2.8             | 13,631    | 608,124   | -10.5            | 2,465 |
|       |        | 9月         | 1,710,809 | -2.9             | 13,735    | 434,335   | -20.3            | 1,800      | 1,375,673 | -5.7             | 14,191    | 626,892   | -12.0            | 2,344 |
|       |        | 10月        | 1,784,058 | -6.0             | 12,190    | 486,804   | -8.6             | 1,811      | 1,491,050 | 8.9              | 14,109    | 634,987   | -16.8            | 2,384 |
|       |        | 11月        | 1,633,298 | -9.2             | 10,820    | 449,169   | -25.2            | 1,776      | 1,427,454 | 4.6              | 13,494    | 604,829   | -19.3            | 2,383 |
|       |        | 12月        | 1,664,205 | -7.0             | 11,787    | 415,645   | -23.2            | 1,819      | 1,516,468 | 3.9              | 13,397    | 573,098   | -16.5            | 2,395 |
|       | 2022年  | 1月         | 1,837,748 | 0.5              | 11,808    | 426,952   | -21.7            | 1,826      | 1,549,689 | 4.2              | 13,951    | 561,182   | -8.9             | 2,446 |
|       |        | 2月         | 1,772,646 | 16.6             | 12,123    | 479,303   | -7.9             | 1,821      | 1,133,779 | -2.2             | 13,719    | 533,780   | -16.7            | 2,381 |
|       |        | 3月         | 1,915,588 | 0.9              | 11,129    | 507,760   | -18.8            | 1,817      | 1,335,968 | -4.6             | 12,325    | 638,358   | -13.3            | 2,352 |
|       |        | 4月         | 1,880,931 | 6.6              | 10,971    | 484,592   | -13.2            | 1,845      | 1,294,952 | -8.9             | 11,486    | 578,967   | -14.3            | 2,329 |
|       |        | 5月         | 1,994,208 | 8.4              | 10,512    | 530,527   | -4.3             | 1,820      | 1,355,612 | -6.0             | 10,523    | 580,008   | -17.8            | 2,285 |
|       |        | 6月         | 1,812,306 | 8.6              | 9,855     | 478,581   | -0.4             | 1,784      | 1,332,637 | -9.5             | 10,495    | 526,552   | -20.3            | 2,284 |
|       |        | 7月         | 1,830,636 | 0.9              | 9,280     | 445,634   | -1.8             | 1,821      | 1,414,322 | -1.5             | 9,821     | 545,597   | -18.5            | 2,229 |
|       |        | 8月         | 1,960,353 | 11.2             | 8,150     | 486,696   | -4.3             | 1,773      | 1,337,072 | -6.9             | 8,992     | 543,443   | -10.6            | 2,227 |
|       |        | 9月         | 1,699,506 | -0.7             | 6,430     | 441,520   | 1.7              | 1,679      | 1,098,584 | -20.1            | 7,341     | 539,526   | -13.9            | 2,143 |
|       |        | 10月        | 1,572,063 | -11.9            | 4,415     | 474,431   | -2.5             | 1,485      | 1,108,183 | -25.7            | 5,107     | 572,382   | -9.9             | 1,428 |
|       |        | 11月        | 1,429,650 | -12.5            | 4,019     | 495,449   | 10.3             | 1,503      | 1,166,351 | -18.3            | 3,713     | 542,242   | -10.3            | 1,275 |
|       |        | 12月        | 1,410,464 | -15.2            | 3,454     | 454,559   | 9.4              | 1,483      | 1,268,093 | -16.4            | 2,916     | 565,653   | -1.3             | 1,223 |
| 2023年 | 1月     | 1,500,546  | -18.3     | 3,303            | 486,731   | 14.0      | 1,457            | 1,382,884  | -10.8     | 2,687            | 471,180   | -16.0     | 1,152            |       |
|       | 2月     | 1,239,355  | -30.1     | 3,141            | 502,360   | 4.8       | 1,451            | 978,363    | -13.7     | 2,512            | 513,866   | -3.7      | 1,019            |       |
|       | 3月     | 1,238,576  | -35.3     | 2,443            | 551,782   | 8.7       | 1,367            | 1,442,631  | 8.0       | 2,295            | 571,208   | -10.5     | 991              |       |
|       | 4月     | 1,517,911  | -19.3     | 2,229            | 484,862   | 0.1       | 1,274            | 1,446,113  | 11.7      | 2,202            | 558,448   | -3.5      | 874              |       |
|       | 5月     | 1,561,697  | -21.7     | 2,179            |           |           | 1,222            | 1,445,264  | 6.6       | 2,169            | 520,150   | -10.3     | 810              |       |
|       | 6月     | 1,613,132  | -11.0     | 2,066            |           |           | 1,157            |            |           | 2,019            |           |           | 767              |       |
|       | 7月     |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
|       | 8月     |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
|       | 9月     |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
|       | 10月    |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
|       | 11月    |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |
|       | 12月    |            |           |                  |           |           |                  |            |           |                  |           |           |                  |       |

|       |        | 日中航路(トンベース) |           |                  |            |           |                  | アジア域内航路            |            |                             | (参考)<br>BDI<br>指数 | (参考)<br>円ドルレート<br>円/ドル |       |
|-------|--------|-------------|-----------|------------------|------------|-----------|------------------|--------------------|------------|-----------------------------|-------------------|------------------------|-------|
|       |        | 日本⇒中国       |           |                  | 中国⇒日本      |           |                  | CTS<br>荷動き量<br>TEU | 伸び率<br>%   | 運賃指数<br>(Drewry)<br>ドル/40ft |                   |                        |       |
|       |        | 荷動き量        | 伸び率       | 運賃指数<br>(Drewry) | 荷動き量       | 伸び率       | 運賃指数<br>(Drewry) |                    |            |                             |                   |                        |       |
|       |        | トン          | %         | ドル/40ft          | トン         | %         | ドル/40ft          |                    |            |                             |                   |                        |       |
| 年別    | 2018年  | 11,270,188  | -2.3      | 650              | 21,638,541 | -2.6      | 1,003            | 42,403,137         | 3.9        | 751                         | 1,346             | 110.4                  |       |
|       | 2019年  | 9,718,500   | -13.8     | 792              | 21,501,617 | -0.6      | 1,021            | 43,437,777         | 2.4        | 823                         | 1,338             | 109.0                  |       |
|       | 2020年  | 9,896,928   | 1.8       | 778              | 19,725,440 | -8.3      | 1,100            | 43,210,044         | -0.5       | 918                         | 1,057             | 106.8                  |       |
|       | 2021年  | 9,440,020   | -4.6      | 992              | 21,883,925 | 10.9      | 1,628            | 47,146,056         | 9.1        | 1,566                       | 2,932             | 109.8                  |       |
|       | 2022年  | 8,598,619   | -8.9      | 826              | 21,670,783 | -1.0      | 1,868            | 46,288,996         | -1.8       | 1,694                       | 1,931             | 131.5                  |       |
| 四半期別  | 2020年  | 1-3月        | 2,012,237 | -12.4            | 840        | 4,507,680 | -14.9            | 1,047              | 9,269,993  | -7.3                        | 893               | 588                    | 109.0 |
|       |        | 4-6月        | 2,419,504 | -5.5             | 807        | 5,375,479 | -2.8             | 1,057              | 11,021,930 | -1.1                        | 864               | 768                    | 107.5 |
|       |        | 7-9月        | 2,613,350 | 14.0             | 703        | 4,710,672 | -12.6            | 990                | 11,122,288 | 2.7                         | 808               | 1,520                  | 106.1 |
|       |        | 10-12月      | 2,851,837 | 11.1             | 763        | 5,131,609 | -2.8             | 1,307              | 11,795,833 | 2.8                         | 1,105             | 1,352                  | 104.5 |
|       | 2021年  | 1-3月        | 2,298,559 | 14.2             | 1,227      | 5,182,041 | 15.0             | 1,587              | 10,506,449 | 13.3                        | 1,514             | 1,725                  | 106.0 |
|       |        | 4-6月        | 2,422,652 | 0.1              | 897        | 5,578,220 | 3.8              | 1,473              | 12,396,616 | 12.5                        | 1,425             | 2,793                  | 109.4 |
|       |        | 7-9月        | 2,232,964 | -14.6            | 920        | 5,451,749 | 15.7             | 1,837              | 11,847,683 | 6.5                         | 1,594             | 3,732                  | 110.1 |
|       |        | 10-12月      | 2,485,845 | -12.8            | 923        | 5,671,915 | 10.5             | 1,613              | 12,395,308 | 5.1                         | 1,730             | 3,478                  | 113.6 |
|       | 2022年  | 1-3月        | 2,152,603 | -6.3             | 847        | 5,301,964 | 2.3              | 1,853              | 10,682,293 | 1.7                         | 1,902             | 2,022                  | 116.2 |
|       |        | 4-6月        | 2,184,251 | -9.8             | 837        | 5,538,698 | -0.7             | 2,107              | 12,553,714 | 1.3                         | 1,827             | 2,520                  | 129.7 |
|       |        | 7-9月        | 2,059,271 | -7.8             | 793        | 5,472,442 | 0.4              | 1,790              | 11,632,861 | -1.8                        | 1,614             | 1,659                  | 138.4 |
|       |        | 10-12月      | 2,202,494 | -11.4            | 827        | 5,357,679 | -5.5             | 1,720              | 11,420,128 | -7.9                        | 1,433             | 1,522                  | 141.5 |
| 2023年 | 1-3月   | 1,799,620   | -16.4     | 743              | 5,100,308  | -3.8      | 1,553            | 9,978,876          | -6.6       | 1,352                       | 1,004             | 132.4                  |       |
|       | 4-6月   |             |           | 600              |            |           | 1,420            |                    |            | 1,053                       | 1,327             | 137.3                  |       |
|       | 7-9月   |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
|       | 10-12月 |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
| 月別    | 2021年  | 1月          | 656,416   | 23.7             | 1,420      | 1,729,698 | -14.5            | 1,610              | 3,603,001  | 8.8                         | 1,517             | 1,658                  | 103.8 |
|       |        | 2月          | 681,210   | -1.2             | 1,300      | 1,631,723 | 114.2            | 1,590              | 2,965,858  | 21.0                        | 1,512             | 1,500                  | 105.4 |
|       |        | 3月          | 960,933   | 21.3             | 960        | 1,820,620 | 5.6              | 1,560              | 3,937,590  | 12.2                        | 1,513             | 2,018                  | 108.7 |
|       |        | 4月          | 854,547   | 5.0              | 900        | 1,941,650 | -1.1             | 1,390              | 3,844,982  | 14.1                        | 1,368             | 2,475                  | 109.0 |
|       |        | 5月          | 742,835   | -4.1             | 900        | 1,770,447 | 3.7              | 1,410              | 4,481,550  | 14.2                        | 1,424             | 2,986                  | 109.1 |
|       |        | 6月          | 825,270   | -0.8             | 890        | 1,866,123 | 9.5              | 1,620              | 4,070,084  | 9.2                         | 1,484             | 2,917                  | 110.1 |
|       |        | 7月          | 771,820   | -12.6            | 900        | 1,819,685 | 8.8              | 1,680              | 3,938,124  | 4.1                         | 1,492             | 3,188                  | 110.2 |
|       |        | 8月          | 723,115   | -17.8            | 920        | 1,830,278 | 25.5             | 2,080              | 4,248,573  | 10.2                        | 1,614             | 3,720                  | 109.9 |
|       |        | 9月          | 738,029   | -13.2            | 940        | 1,801,786 | 14.1             | 1,750              | 3,660,986  | 5.1                         | 1,677             | 4,288                  | 110.2 |
|       |        | 10月         | 842,832   | -16.5            | 920        | 1,727,627 | 3.4              | 1,600              | 4,176,880  | 4.7                         | 1,590             | 4,820                  | 113.1 |
|       |        | 11月         | 808,532   | -11.0            | 920        | 2,047,396 | 17.2             | 1,530              | 4,242,872  | 5.6                         | 1,615             | 2,780                  | 114.0 |
|       |        | 12月         | 834,481   | -10.7            | 930        | 1,896,892 | 10.7             | 1,710              | 3,975,556  | 4.9                         | 1,985             | 2,832                  | 113.8 |
| 2022年 | 1月     | 493,099     | -24.9     | 970              | 2,041,796  | 18.0      | 1,910            | 3,821,485          | 6.1        | 2,019                       | 1,761             | 114.8                  |       |
|       | 2月     | 782,598     | 14.9      | 790              | 1,459,211  | -10.6     | 1,810            | 3,011,116          | 1.5        | 1,868                       | 1,835             | 115.3                  |       |
|       | 3月     | 876,906     | -8.7      | 780              | 1,800,957  | -1.1      | 1,840            | 3,849,692          | -2.2       | 1,819                       | 2,469             | 118.6                  |       |
|       | 4月     | 744,469     | -12.9     | 790              | 1,621,940  | -16.5     | 2,180            | 3,759,157          | -2.2       | 1,854                       | 2,227             | 126.4                  |       |
|       | 5月     | 680,335     | -8.4      | 870              | 1,882,067  | 6.3       | 2,100            | 4,502,522          | 0.5        | 1,803                       | 2,943             | 128.8                  |       |
|       | 6月     | 759,447     | -8.0      | 850              | 2,034,691  | 9.0       | 2,040            | 4,292,035          | 5.5        | 1,823                       | 2,389             | 134.0                  |       |
|       | 7月     | 732,588     | -5.1      | 810              | 1,894,712  | 4.1       | 1,930            | 3,964,076          | 0.7        | 1,742                       | 2,077             | 136.7                  |       |
|       | 8月     | 678,349     | -6.2      | 790              | 1,890,198  | 3.3       | 1,840            | 4,082,082          | -3.9       | 1,654                       | 1,412             | 135.3                  |       |
|       | 9月     | 648,334     | -12.2     | 780              | 1,687,532  | -6.3      | 1,600            | 3,586,703          | -2.0       | 1,446                       | 1,487             | 143.3                  |       |
|       | 10月    | 752,498     | -10.7     | 780              | 1,810,672  | 4.8       | 1,680            | 3,898,014          | -6.7       | 1,420                       | 1,814             | 147.1                  |       |
|       | 11月    | 731,594     | -9.5      | 850              | 1,883,143  | -8.0      | 1,720            | 3,824,252          | -9.9       | 1,440                       | 1,299             | 142.4                  |       |
|       | 12月    | 718,402     | -13.9     | 850              | 1,663,864  | -12.3     | 1,760            | 3,697,862          | -7.0       | 1,438                       | 1,453             | 134.9                  |       |
| 2023年 | 1月     | 415,593     | -15.7     | 840              | 1,913,589  | -6.3      | 1,590            | 3,308,752          | -13.4      | 1,386                       | 909               | 130.4                  |       |
|       | 2月     | 638,398     | -18.4     | 720              | 1,283,076  | -12.1     | 1,480            | 2,921,563          | -3.0       | 1,341                       | 679               | 133.0                  |       |
|       | 3月     | 745,629     | -15.0     | 670              | 1,903,643  | 5.7       | 1,590            | 3,748,561          | -2.6       | 1,330                       | 1,424             | 133.7                  |       |
|       | 4月     | 642,824     | -13.7     | 630              | 1,692,407  | 4.3       | 1,460            | 3,700,559          | -1.6       | 1,233                       | 1,475             | 133.5                  |       |
|       | 5月     | 611,130     | -10.2     | 650              | 1,745,053  | -7.3      | 1,420            | 4,320,147          | -4.1       | 1,007                       | 1,424             | 137.1                  |       |
|       | 6月     |             |           | 520              |            |           | 1,380            |                    |            | 919                         | 1,082             | 141.4                  |       |
|       | 7月     |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
|       | 8月     |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
|       | 9月     |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
|       | 10月    |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
|       | 11月    |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |
|       | 12月    |             |           |                  |            |           |                  |                    |            |                             |                   |                        |       |





